

Ref: SEBI/BSE/2022-23/08

Date: May 18, 2022

Scrip Code: 949876

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Ma’am,

Pursuant to Regulation 50(1) of LODR Regulations, read with circulars and guidelines issued thereunder from time to time, we hereby inform that the meeting of the Board of Directors of M/s Sonata Finance Private Limited (*“the Company”*) is scheduled to be held on Friday, May 27, 2022 to inter alia, consider and approve the following proposals:

1. Standalone Audited Financial results for the quarter and financial year ended March 31, 2022.
2. Raising of funds through issuance of Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures by way of private placement, in one or more tranches for an amount not exceeding INR 38,00,00,000/- (Indian Rupees Thirty-Eight Crores only) to eligible funds of BlueOrchard Finance Limited.
3. Raising of funds through issuance of Rated, Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures on a private placement basis, in one or more tranches for an amount not exceeding INR 20,00,00,000/- (Indian Rupees Twenty Crore Only) to eligible funds of Northern Arc Capital Limited.
4. Raising of funds through issuance of Rated, Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures on a private placement basis, in one or more tranches for an amount not exceeding INR 30,00,00,000/- (Indian Rupees Thirty Crore Only) to eligible funds of Northern Arc Capital Limited.

Please take it on your record.

Thanking You,

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary

Copy to:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. Axis Trusteeship Limited (Debenture Trustee)
3. Beacon Trusteeship Limited (Debenture Trustee)
4. IDBI Trusteeship Limited (Debenture Trustee)

Regd. Office: II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India